

**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

OMB APPROVAL

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hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Caveness Elizabeth M.</u> (Last) (First) (Middle) <u>C/O CLEARDAY INC.</u> <u>8800 VILLAGE DRIVE</u> (Street) <u>SAN ANTONIO TX 78217</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>09/09/2021</u>	3. Issuer Name and Ticker or Trading Symbol <u>Clearday, Inc. [SCON]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>Common Stock, par value \$0.001 per share</u>	<u>0</u>	<u>D</u>	

**Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Warrants⁽¹⁾</u>	<u>(1)</u>	<u>11/15/2029</u>	<u>Common Stock</u>	<u>2,385</u>	<u>5</u>	<u>D</u>	
<u>AIU Alternative Care Inc. Series I Preferred Stock⁽¹⁾</u>	<u>(1)</u>	<u>06/09/2031</u>	<u>Common Stock</u>	<u>1,356</u>	<u>(2)</u>	<u>D</u>	

Explanation of Responses:

- Each security may be converted or exchanged at the holder's option, but limited to the extent that reporting person's resulting beneficial ownership (incl. shares owned by reporting person's affiliates (as defined by the Securities Act) would exceed 4.99%, unless limitation is waived by the reporting person's by notice of at least 61 days to the Issuer.
- Exchange rate equal to (i) the aggregate investment amount plus accrued dividends at 10.25% per annum (assumed \$10,850), (ii) divided by 80% of the common stock 20 consecutive day volume weighted closing price preceding the conversion date (assumed \$10.00).

/s/ Elizabeth M. Caveness 09/10/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.